



## NEWS RELEASE

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### **Castle Rock Investment Company Offers Fee Disclosure Review Service**

(CASTLE ROCK, COLORADO OCTOBER 8, 2012): Castle Rock Investment Company ("CRIC") is pleased to announce the addition of a Fee Disclosure Review Service. The new service will assist plan sponsors with complying with the new 408(b)(2) regulation. It includes the following:

- Review the 408(b)(2) disclosures received from the covered service providers to the Responsible Plan Fiduciaries for completeness
- Provide written certification of the results
- Provide a fee benchmarking report to assist in determining reasonableness of plan costs
- One hour consultation to review the documentation and additional steps if necessary

The Fee Disclosure Review Service is available for a one-time fee of \$1,250.

"We are so excited to offer this new service to plan sponsors," said Michele Suriano, President of Castle Rock Investment Company. "Since the new regulation can be very intimidating to comply with and the stakes are so high, we are happy to lend our expertise in this area."

Castle Rock Investment Company is an entirely woman-owned registered investment adviser serving plan sponsors in Colorado, Nebraska, and Texas. CRIC focuses exclusively on workplace retirement plans to help plan sponsors meet their fiduciary obligations and increase retirement readiness for their employees. More information can be found at [www.castlerockinvesting.com](http://www.castlerockinvesting.com).

For more information on the Fee Disclosure Review Service, please contact Michele Suriano at 303-725-7086, or via e-mail at [msuriano@CastleRockInvesting.com](mailto:msuriano@CastleRockInvesting.com).